

2023 APRIL NEWS LETTER

Shaping India's health system by owning and contributing to strategic healthcare agenda



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NEWS LETTER Impact in the last 30 days

Government Engagement: Meeting with Shri. N. Nawin Sona, Principal Secretary of Health Maharashtra

Government Engagement: NATHEALTH invited at NITI Aayog's IMPF Roundtable

Government Engagement: First meeting of Advisory Council for Adoption of Ayushman Bharat Digital Mission (ABDM) held

Government Engagement: Meeting held with Dr. Siddharth Singh from the Assam Government

Government Engagement: Meeting with Ms. Sherry from North Eastern Council (NEC)

Infrastructure Development: Submission of Representation on E- Pharmacy

Infrastructure Development: Representation on SEIS submitted to the Government

Thought Leadership: NATHEALTH organizes its 2nd Western Roundtable

Thought Leadership: NATHEALTH's representation at Symbiosis Annual Conference

Regional movement: Invitation to participate in the North East Global Investor Summit

Regional movement: Coffee meet with NATHEALTH's Pune members

Stakeholder engagement: Meeting with the new Johnson & Johnson leadership Ms. Yoo Jin Chey

Stakeholder engagement: NATHEALTH organizes member meet at Bengaluru

Stakeholder engagement: NATHEALTH organizes its first Leadership Team meet for new FY



Meeting with Shri. N. Nawin Sona, Principal Secretary of Health Maharashtra

NATHEALTH Leadership had a meeting with the Principal Secretary of Health, Shri.N. Nawin Sona to understand the healthcare priorities of the Government of Maharashtra and to carve out a collaborative approach on addressing the public health issues of Maharashtra.

Key thematic areas discussed:

- Digital health adoption
- Medical Value Travel
- Health financing
- Skilling and capacity building
- Preventive healthcare
- NCD disease surveillance



The Principal Secretary has shown keen interest on the above 5 thematic areas and has asked the NATHEALTH team to draft an implementation plan for the same. This draft can be further curated into a Memorandum of Understanding between the Government and NATHEALTH.

NATHEALTH invited at NITI Aayog's IMPF Roundtable

NATHEALTH was invited to the NITI Aayog-Indian Medical Parliamentarians' Forum Roundtable on Ensuring Equitable Access to Critical Medical Technologies for Indian Citizens. The roundtable marked the 2nd edition of



the "MedTech4All because #EveryLifeMatters" discussion series, and was cohosted by the NITI Aayog and Indian Medical Parliamentarians' Forum (IMPF). The event was held in the presence of Dr. V.K Paul, Hon'ble Member, Health for NITI Aayog.



The roundtable deliberated on:

- How to ensure equitable access to critical care medical devices
- Build evidence-based pathways for policy makers and other key stakeholders in the
- ecosystem to realise this goal

First meeting of Advisory Council for Adoption of Ayushman Bharat Digital Mission (ABDM) held



NATHEALTH was a part of the first meeting of the Advisory Council for Adoption of Ayushman Bharat Digital Mission (ABDM) organized by the NHA. With various digital building blocks of ADBM already developed and proved to work on scale, the NHA has now felt the need to create an advisory council for ABDM's mass scale adoption. The target profile covers all stakeholders of ecosystem like state goverments, citizens, healthcare providers, healthcare facilities, NGOs etc.

Charter for the Advisory Council includes:

- To suggest any modifications to current policies and strageties
- To provide recommendation on digital health roadmap
- To recommend national/international best practices
- Undertake mentorship of specific adoption pilots and research activities
- Suggest and explore ways and means for large scale adoption of abdm



Meeting held with Dr. Siddharth Singh from the Government of Assam

NATHEALTH held a meeting with Dr. Siddharth Singh, IAS, Commissioner & Secretary, Health & Family Welfare, Medical Education & Research, Government of Assam to understand the current projects of the State and



the scope and vision of collaboration and healthcare priorities of the State. The meeting deliberated on the current strengths, opportunities and also future strategies.

Meeting with Ms. Sherry, Economic Advisor, North Eastern Council (NEC)

NATHEALTH recently conducted a meeting with Ms. Sherry, Economic Advisor, North Eastern Council (NEC) to get an idea of the healthcare economics of the State and the thrust areas. Ms. Sherry expressed interest in further



collaborating with NATHEALTH for the growth of the healthcare sector in the region. The discussions also steered towards understanding the gaps in the North East healthcare sector, and the possible solutions for the same.

Submission of Representation on E- Pharmacy

In a written communication, NATHEALTH has submitted its representation on the current e-pharmacy debacle. The letter sent to Shri Mansukh Mandaviya Ji, Hon'ble Union Minister, Ministry of Health and Family Welfare, Chemical and Fertilizers of India, Government of India included collective industry feedback and comments



The background

NATHEALTH ecosystem represents pharmacy distributors and retailers both online and offline. With the recent notices to many, there have been concerns and questions in the way they operate. During COVID, when the country was reckoning with the pandemic, e-pharmacies played a crucial role in ensuring that most cities are well served for their healthcare needs. This model proved to be a good example of for digital health, an area where large scale user adoption is required for ABDM success.

Current concern:

After multiple consultations and sets of representations, the enabling regulation remains an area that requires much-needed attention.

NATHEALTH's joint sectorial request:

Towards this, NATHEALTH has requested for further deliberations to put some thoughts across along with online and offline key players. The intent being to address any concerns that impact the sector, as well as offer support in formalising and adopting the long pending rules of e-pharmacies.

Representation on SEIS submitted to the Government

NATHEALTH In letter. а has submitted joint industry its representation on SEIS to Shri Rajesh Bhushan Ji, Union Health Secretary, Government of India. The documents discusses the Continuity of Service Export from India Scheme (SEIS), Abolition of health-cess and issuance of Duty Credit Scrips for last 2 financial years.





Key points covered:

- MVT and India
- Continued investment in advanced technologies
- Seeking international accreditation
- Managing cost of treatment despite cost inflation
- Scout for skilled manpower and medical talent

NATHEALTH has requested for:

- Immediate notification for SEIS Incentives for FY 2020-21 and 2021-22
- Continue SEIS Scheme in the next Five-Year FTP which is due to be announced on April 1, 2023
- Exempt all imports of medical devices under EPCG Scheme from levy of Health-cess.

NATHEALTH welcomes its newest members

NATHEALTH is happy to share that new members are joining the Federation on a consistent basis. Most recent members are:

- Mr. Ganesh Prasad, Founder, MD & CEO, Genworks Health Pvt. Ltd. (MedTech)
- Mr. Anindya Chowdhury, President & CEO, Happiest Health Pvt. Ltd. (Healthcare-Wellness)
- Mr. Anuj Chandalia, Founder & CEO, Manentia (MedTech)
- Mr. Ratul Lahiri, Founder & CEO, PurpleRibbon Healthcare Services Pvt. Ltd. (Healthcare Provider)
- Mr. Jignesh Patel, Founder & CEO, Jivika Health Care (Mobile Healthcare)
- Mr. Abhinav Dixit, Vice President, Newtech Medical Devices Pvt. Ltd. (MedTech)
- Dr Pratim Sengupta, Director, Nephrocare India Pvt. Ltd. (Healthcare Provider)



NATHEALTH shares feedback on new Med Tech Policy

NATHEALTH and its stakeholders have lauded the government's approval of the National Medical Devices Policy and has tagged it as a "much awaited decision". NATHEALTH has shared the collective member responses with the Government that include comments like:

- Dedicated body to understand nuances of electronics, home health & single time use (consumables) medical devices will help make the right decision; will be key to building the Med Devices sector.
- It will bring simplicity and speed.
- Regulatory simplification and consolidation are welcome changes.
- Technology Partnership with foreign academic institutes and Med Tech organizations with the support of GOI will help immensely for Make in India.
- Welcome decision of State & Central government's support in exporting Indian made products to countries where currently it is tough.
- The Policy will drive increased consumption, spur innovation and R&D activities, enhance affordability, and promote accessibility.

NATHEALTH's presence at the G20 India Summit

NATHEALTH secretariat was privileged to be part a of the discussions at the G20 India Summit held at Goa. The event featured powerful conversations in the health track discussion around Climate Change & Health Resilience. These are defining issues of our times and the private health sector in India stands committed to supporting this major G20 initiative.





Thought Leadership Initiatives

NATHEALTH organizes its 2nd Western Roundtable

presence of key industry In the stakeholders, NATHEALTH arranged its 2nd Western Region Roundtable meeting. The objective of this roundtable was to bring in stakeholders of the Western region of India and understand the priorities of the Western chapter.



Key thematic areas discussed:

- Promotion of ABDM-Digital health adoption
- Skilling and capacity building
- Prioritization of skilling and capacity building of the allied healthcare workers by working closely working with the State governments, (Andhra Pradesh and Uttar Pradesh)
- Health financing
- Promoting active participation with the Government, both central and state stakeholders.

NATHEALTH's representation at Symbiosis Annual Conference

NATHEALTH's Secretary General, Mr. Siddhartha Bhattacharya was invited as a guest speaker at the 'National Conference on Stakeholder Engagement for Integrated Healthcare - Futuristic Approach' hosted at Symbiosis International University, Lavale-Pune.

This annual mega event with a legacy of 23 years attracts over 1200 delegates from all verticals of healthcare such as doctors, medico legal experts, insurance & IT professionals, NGOs, hospital administrators & clinical research professionals from all over India and abroad. Officials of institutional / corporate hospitals, government officials & representatives of the health care sector also mark their attendance for this event.



Thought Leadership Initiatives

The event boasts of stalwart speakers, contemporary topics and provides an opportunity for professional upgradation, paper presentation, master classes, liaison and networking.

Key points deliberated by NATHEALTH:

- Opportunities for integrated care in India
- Key initiatives in public sector
- Private sector case studies
- NCDs and Preventive Healthcare
- Digital healthcare becoming a keystone in health delivery
- Key priorities for India: Vision 2035

Invitation to participate in the North East Global Investor Summit

NATHEALTH has been invited to be a key part of an event series to be held by the Ministry of Development of Northeast Region (MDoNER), Government of India, under the name 'North East Global Investors Summit (NEGIS)'. Invest India is engaged as the Investment Facilitation Partner and FICCI as the Industry Partner for the summit.

The summit will be preceded by a series of activities including road shows in Mumbai (May), Dhaka, Bangladesh (June), Hyderabad (June) and Kolkata (June). The agenda of the roadshows will include structured B2B and B2G meetings, roundtable conferences, and panel discussions focusing on the investment opportunities in the eight North Eastern states of India.

The Global Investors Summit is intended to provide a platform for an immersive dialogue between select embassies, the business community, financial institutions, and relevant government stakeholders for forging mutually beneficial partnerships.





Northeast Glabal Investors

HE NEW FRONTIER OF INDIA'S GROWTH

ASSAM Welcomes You!

1st Roundtable

Conference

North East: Gateway of Unlimited

Investment Opportunities!

Assam Administrative Staff College, Khanapara, Guwahati, Assam

Summit

NAL PARTNERS

Thought Leadership Initiatives

NATHEALTH's participation in the Assam State Roundtable

NATHEALTH East Chapter team was a crucial part of an Investment Readiness Workshop was organized by the state of Assam in the presence of Dr. Lakshmanan S, IAS, Secretary to the Government of Assam, Industries, Commerce and PE Department. The session covered:

- Strengthening a regional investment ecosystem
- Discussions on investable projects, investment preparedness
- Investment & trade opportunities in the state

Continuous Stakeholder Engagement

NATHEALTH organizes member meet at Bengaluru

NATHEALTH held a meeting in Bengaluru with its key members to chart out strategies for future growth of the healthcare sector. The meeting focussed on key areas of priority like:

- Digital Health Initiatives
- Geriatric healthcare in the context of demographic shifts
- Ways for startups to showcase their technology, work with the Government
- Role of health insurance in healthcare growth & reach
- Role of NATHEALTH to support regulatory and Government bodies for adoption of new age medical devices with AI and Digital business models
- Ultrasound advocacy's way forward initiatives





CSR Charter Update

NATHEALTH is dedicating May month to Patient Safety

NATHEALTH has dedicated the month of May for Patient Safety, as an initiative under the CSR Charter. Under the same, there would be a campaign run on the social media which will provide holistic and authentic information to the patients and caregivers. The "Choose Safer Healthcare" campaign shall include: Industry leaders' videos, Articles on patient safety, Reels & Podcasts.

Themesinclude:MedicineSafety,Diagnostics Safety, and Hospital Safety



Continuous Stakeholder Engagement

NATHEALTH survey reveals multi-fold progress in member perceptions

NATHEALTH recently concluded its Dipstick Survey 2023 conducted by Bain & Co. In 2019, NATHEALTH's NPS was around 9%, which has now increased to 55% in 2023. Also, ~79% respondents believe NATHEALTH has made progress on its Vision 3.0, and believe the Secretariat & Leadership will achieve their expected vision in the coming year too.

Driving innovation and digitization, widening membership, and a focus on skilling are pitched to be the topmost priorities for the next 2 years.

Additionally, NATHEALTH's 9th Annual Summit event feedback report shows that ~96% of the participants rated the event as Good/Excellent.



NATHEALTH announces new Leadership Team & Governing Council

NATHEALTH's new Leadership Team



Dr. Ashutosh Raghuvanshi President, NATHEALTH Managing Director & CEO, Fortis Healthcare



Ms. Ameera Shah Senior Vice President, NATHEALTH Managing Director, Metropolis Healthcare



Mr Abhay Soi Vice President -NATHEALTH Chairman & Managing Director, Max Healthcare Institute Limited



Mr Shishir Agarwal Secretary-NATHEALTH Managing Director, Terumo India Private Limited



Ms Visalakshi Chandramouli Treasurer -NATHEALTH Managing Partner, Tata Capital Healthcare Fund

NATHEALTH's new Governing Council Members

Dr Ashutosh Raghuvanshi

President NATHEALTH (Healthcare Federation of India)

Managing Director & CEO, Fortis Healthcare

Ms Visalakshi Chandramouli

Treasurer -NATHEALTH

Managing Partner, Tata Capital Healthcare Fund

Mr. Sanjiv Navangul

MD & CEO, Bharat Serums and Vaccines Limited

Mr. Amit Mookim

Managing Director, Iqvia Consulting & Information Services (I) Pvt Ltd

Mr. Himanshu Baid

Managing Director, Poly Medicure Limited

Mr. Chhitiz Kumar Vice President, Philips India Limited

Mr. Om Prakash Manchanda

MD, Dr. Lal Pathlabs Limited

Ms Ameera Shah

Senior Vice President – NATHEALTH Managing Director, Metropolis Healthcare

Mr Sunil Thakur Taskforce Leader-NATHEALTH Partner, Quadria Capital

Dr. Gangadi Madhukar Reddy Managing Director, Medplus Health

Services Limited

Mr. Anish Vanraj Bafna Chief Executive Officer & Managing Director, Helthium Medtech Ltd

Ms Yoo Jin Chey

Mr. Sanjay Prasad Chairman and Managing Director Max Healthcare Institute Limited

Dr Mahesh Joshi President & Chief Executive Officer, Apollo Home healthcare Limited

Mr Abhay Soi

Vice President -NATHEALTH Chairman & Managing Director, Max Healthcare Institute Limited

Mr. Amol R. Naikawadi Jt Managing Director, Indus Health Plus Pvt Ltd

Mr. Ashwajit Singh Managing Director, IPE Global (P) Ltd

Mr. Deepak Saluja Vice President Sales, Vygon India Pvt Ltd

Dr. K Hari Prasad President of Hospitals Division- Apollo Hospitals Enterprise Ltd

Mr. Gautam Khanna P D Hinduja Hospital

Mr. Arpan Malhotra

Senior Vice President, Siemens Healthineers India – Strategy and Business DevelopmentSiemens Healthcare Pvt Ltd

Mr Shishir Agarwal

Secretary-NATHEALTH Managing Director, Terumo India Private Limited

Mr. Kabir Mahajan

Associate Director, Mahajan Imaging Pvt Ltd

Mr. Chaitanya Sarawate

Mr. Manu Kapila Head Of Corporate Affairs, CSR & Asset Protection. Fortis Healthcare Ltd.

Mr. Mohit Khullar

O3 Capital Global Advisory Pvt Ltd

Dr. Rishub Gupta

General Manager, Baxter India Private Limited

Dr Anupam Sibal

Group Medical Director, Apollo Health and Lifestyle Limited

Mr. Yash P Mutha

Executive Director, Krsnaa Diagnostics Limited



Continuous Stakeholder Engagement

NATHEALTH organizes its first Leadership Team meet for FY 2023-24

The first LT meeting of the new NATHEALTH leadership team was held recently. The key focus areas of the meeting were:

- Reflections from Annual Summit Arogya Bharat 2023
- NATHEALTH strategic priorities
- Restructuring the leadership of different forums/initiative groups
- Key Findings from NATHEALTH Member Feedback survey

The new LT looks forward to yet another successful year for NATHEALTH's growth trajectory that is a reflection of Indian healthcare's growth as well.

Coffee meet with NATHEALTH's Pune members

NATHEALTH held a meeting in Pune with the primary objective to understand the healthcare priorities of Pune, district and to connect with the Pune members.



Key thematic areas discussed:

- Equal prioritization of preventative and curative healthcare
- Government interaction and policies
- Health care infrastructure
- Skilling and capacity building
- Understanding Indian and the global healthcare better
- Collaborative CSR
- Digital health

Meeting with the new Johnson & Johnson leadership Ms. Yoo Jin Chey

NATHEALTH held a meeting with Ms. Yoo Jin Chey for a brief introduction of NATHEALTH and to discuss collaborative key healthcare priorities of 2023. The discussion also covered opportunities to collaborate and contribute on Skilling, Digital health, and Health financing. As also the opportunities on Government collaboration.



A GLIMPSE AT THE NATHEALTH ANNUAL SUMMIT AROGYA BHARAT 2023











KEEP A LOOKOUT FOR: Upcoming 9th Annual Summit Report



Proactive Communications & PR Campaigns

Ringing in the right to health, al for other States to follow

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Roll back Rajasthan's 'Right to Health Bill' until consensus is achieved: NATHEALTH President

ant questions that weigh in on private providers around or

ability, financial sustainability, patient privacy and the increased legal and criminal c at will be lodged against doctors who are already victims of physical violence: Dr Aa

Pvt healthcare providers want Rajasthan's 'Right to Health' law to be kept in abeyance healthcare industry body also expressed fears of increased legal and criminal s that could be lodged against doctors as a result of the new law.





'Consolidation is in the offing for diagnostics industry'

66

bl.interview Rutam Vora

e diagnostics industry nains one of the industries h minimum entry barriers, ere is no minimum nahad of care or ulations to operate. This is led to the industry coming highly fragmented, are witnessing a stoldation in the space and s will happen in the long capital, reagents nables are the key ents that impact ANAND K

The diagnostic industry operates at one of the lowest price points in the world, primarily driven by volume-based efficiencies, which also drives affordability and accessibility

NATHEALTH - Healthcare Federation of India 7.374 foll 3w • 🕥

Big news from eNATHEALTHAnnualSummit! We're proud to present our latest whitepaper, 'Enabling an Accessible, Equitable, and Affordable Heath Coverage for 1.4 Bi indian Citzen', in partnersible with PwC India. This whitepaper focuses on achieving heathnear access and affordability for every indian Citzen. Discover more insightful reports like this at https://inkd.in/dV7Mav6g #HealthcareForAll



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NATHEALTH #WeStandWithIndia _____ grathealthindia - Apr 7 This #WorldHealthDay we would like to re-emphasize that #UHC includes all types of care & is based on the principles of partnership & access to quality health, ensuring that we continue to invest in public ith across in



Dire Diagnosis

Digital Pathology, Eyesight to AI sight - Transforming lab workflows digitally through artificial intelligence

when an efficience such ano grapping with a shortage of partinoigasts and microbiologists, it takes immensi o diagnose samples without the aid of technology which underlines the need to use sit technology like Artificial Intelligence (A) to speed up diagnosis and increase its india has about 3 lakh medical testing laboratories but only 5,500 qualified MD effort to dia scale. India has about 3 lakh medical testing labora

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ETHealthWorld

by Guruprasad S



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policy has called for up of a dedicated ex-



Healthcare Federation of India Published by Krity Ahuja 0 · 3 d · 3 Every year NATHEALTH aims to further the dev of the #healthcare sector under the aegis of industry experts elected to be the governing council of the federation. Our recently elected President, Dr. Ashutosh Raghuvanshi, MD & CEO Fortis Healthcare has shared his vision for this

Check out the entire President's Address h NATHEALTH



dia in the year

New Delhi: India in the year 2017, unveiled the intent to enact a <u>universal health</u> policy The National Health Policy 2017. The aim was to inform, clarify, strengthen

itise the role of

Industry players welcome

National Medical Devices Policy

We thank our Sponsors & Partners

