



Healthcare Federation of India (NATHEALTH)

5th NATHEALTH Annual Event

NATEv2018

Venue: Ball Room, 1st Floor, Shangri-La's-Eros Hotel, New Delhi

Day and Date: Friday 16th March 2018

Event Partners



Principal Media Partner



Knowledge Partner



Concept Partners



'Reinvent-->Empower-->Heal'

08.30 am to 10.00 am -Registration & Networking Tea

10.00 am to 11.00 am “Inaugural session”

NATHEALTH Audio-Visual - **Our Journey so far and way ahead**

Welcome address by

Mr. Sushobhan Dasgupta

NATHEALTH Update by President, NATHEALTH

(Honorary) Brig. Dr. Arvind Lal

Chief Guest Address

Minister of State (Health)*

Vote of Thanks by Secretary General, NATHEALTH

Mr. Anjan Bose

11.00 am to 11:15 am Networking & Fellowship tea/coffee

11.15 am to 12.15 pm “Top clinicians: Concerns and Challenges in today’s Healthcare”

*Today there is **significant trust deficit** between patients/ families and healthcare professionals. This is against a backdrop of **easily accessible**, even if questionable, information about diseases and treatment methods online and some **high profile and publicised missteps** by professionals. This leads to a number of critical aspects around **informed consent**, the **cost and efficacy of different treatment paths/ choices**, **time starved professionals** and (credible) **information starved patients**, **medical liability** and how these need to come together for a **productive relationship** between the healthcare professional and the patient/ family.*

This session on ‘Top Clinicians’ is perfectly aligned with our theme ‘Heal’ as it focuses on enhancing quality, access and affordability of healthcare services in India. ‘Heal’ is the primary concern for all stakeholders of the sector including Governments.

Moderator: Mr. Parijat Ghosh, Partner, Bain & Co. (Knowledge Partner of NATHEALTH)

Panelists:

- Dr. Ashok Rajgopal
- Dr. Pradeep Chowbey
- Dr. BK Rao
- Dr. Smita Sharma
- Dr. Jacob Chacko Korula
- Dr. Yash Gulati

12.15 pm to 12.20 pm

**Release of NATHEALTH-Bain &Co-Knowledge Paper by
Chief Guest, Hon’ble Minister of State for Health & Family Welfare, Shri Ashwini Kumar Choubey
“Impact of Operational Excellence in Healthcare”**

**Release of NATHEALTH-PricewaterhouseCoopers Private Limited-Knowledge Paper by
Chief Guest, Hon’ble Minister of State for Health & Family Welfare, Shri Ashwini Kumar Choubey
“Financing Indian Healthcare–Navigating the Turbulent Tide”**

12.20 pm to 12.30 pm

Chief Guest Address by Hon’ble Minister of State for Health & Family Welfare, Shri Ashwini Kumar Choubey

12.30 pm to 1.15 pm

“Healthcare Financing & Funding”

- *Is India's Healthcare challenge still an opportunity for investors?*
- *Will stricter regulations lead to spurt in M&A and faster growth for organisation players?*
- *Will UHC become a reality and act as a game changer for the sector?*

Emerging Trends:

- *Growth of venture capital and private equity*
- *The success of IPOs (Initial public offerings)*
- *Growth of 'Patient Capital' and Global health Players*
- *Adoption of innovative payments models: Enhancing Health Insurance Penetration*
- *High FDI investments into the sector since the last 4 years: What do we need to do attract the next USD 5 bn?*

This session on 'Financing and Funding' will achieve the goal of 'Empower' as the sector faces acute financial crunch to meet the growing need in terms of health infrastructure.

Moderator: Dr. Rana Mehta,
Partner and Leader, Healthcare
PricewaterhouseCoopers Private Limited, (Concept Partner-NATHEALTH)

Panelists:

- Mr. Ramesh Krishnan
- Mr. Vishal Bali
- Mr. Rajit Mehta
- Mr. Sunil Thakur
- Mr. Antony Jacob
- Dr. Om P Manchanda
- Mr. Vivek Kanade

1.15pm to 2.00 pm

Fellowship Lunch

2.00 pm to 2.45 pm

“Medical Tourism”

Medical Value Travel/Medical Tourism: An unfulfilled potential for India

Some Relevant Points

- *Medical tourism globally is a US\$17 billion market and is expected to cross US\$40 billion by 2020.*
- *CAGR-17% .*
- *India along with countries like Thailand, Malaysia, Singapore, Mexico etc. plays a key role in shaping this market opportunity.*
- *Enabling ecosystem for medical tourism (covering aspects such as: ease in getting medical visas, accommodation for attendants near hospitals, forex conversion, language barrier, etc)*
- *Shifting India's positioning to “value based” instead of “low cost”*
 - *Emphasis on high quality and good clinical outcomes*
- *Being able to service people from developed markets too*
 - *Which will include exploring high-level agreements with medicare/Medicaid and*

Moderator: Ms. Charu Sehgal, Partner
Leader-Strategy & Operations Consulting
Deloitte Touche Tohmatsu India Private Limited, (Concept Partner- NATHEALTH)

Guest of Honour: Ms. Rashmi Verma*, Hon. Secretary, Ministry of Tourism, Government of India

Panelists:

- Mr. Probir Das
- Mr. Gautam Khanna
- Prof. Dr. Anupam Sibal
- Dr. Harsh Mahajan
- Mr. Harish Pillai
- Dr. Ahmad Mecklai

equivalent payers

- *...in addition to appealing only to the uninsured there*

This session on 'Medical Tourism' will explore India's aspirations to reinvent itself as a high-quality destination for medical and wellness travel, and discuss the enabling factors needed to achieve this- both within and outside the realm of medical service delivery

2.45 pm to 3.30 pm "Primary care: Health and Beyond...Strategies for a better India"

1. Government spending in India is around 1% of GDP
2. Healthcare outcomes are still short of MDG/SDG goals, often by large margin
3. Primary healthcare is the back-bone of public health; it is the last mile of delivery
4. India's Primary Healthcare system needs very significant improvement
5. What is the path forward for Primary Healthcare transformation?
6. How does National Health Protection Scheme (NHP) impact the path going forward? What might be the way to convert the 1,50,000 sub-centres to Health and Wellness Centres?

This session is aligned with our theme 'Heal' and 'Empower' because primary health care is the backbone of healthy India and NHP 2017 also emphasises on improving primary healthcare.

Moderator: Ms. Priyanka Aggarwal, Partner & Director, The Boston Consulting Group, (Concept Partner- NATHEALTH)

Guest of Honour: Mr. Alok Kumar, Hon. Adviser, (Administration/Health/FR/Nutrition, WCD, Industry), NITI Aayog

Panelists:

- Dr. Shakti Kumar Gupta
- Ms. Prachi Shukla
- Dr. Shubnum Singh
- Mr. Amit Mookim
- Dr. Shravan Subramanyam

3.30 pm to 4.15 pm "Global perspective on Indian Healthcare and its evolution"

India has a fast-growing economy as well as an ever-expanding, ever-urbanized population. Healthcare is one of India's largest sectors in terms of revenue and employment. The sector is growing at a tremendous pace owing to its strengthening coverage, services and increasing expenditure by public as well private players. Between 2012-25, the market is expected to grow at a CAGR of 12-15% and the total industry size is expected to touch USD330-450 billion by 2025. India simultaneously faces a huge challenge when it comes to providing quality and affordable healthcare to its large population. Sustainable health insurance, enabling regulations, collaborative private-public sector engagement, managing the dual burden of CDs and NCDs – among others – are all key imperatives and the need of the hour. The evolution of the healthcare sector is at the cross-road and a lot needs to be done to realize the full potential.

This session will 'Reinvent' India's healthcare sector from global perspective.

Moderator: Mr. Karan Singh, Partner, Managing Director, Bain & Co. India (Knowledge Partner of NATHEALTH)

Panelists:

- Dr. Jitendar Sharma
- Dr. Jack Langenbrunner
- Mr. Sushobhan Dasgupta
- Ms. Elisabeth Staudinger-Leibrecht
- Dr. Sudarshan Ballal
- Mr. Prabal Chakraborty
- Mr. Nalinikant Gollagunta

4.15 pm to 4.30 pm

Networking & Fellowship tea/coffee

4.30 pm to 5.30 pm

“Valedictory session: National Health Protection Scheme (NHPS)- A path-breaking game changer and the way forward”

The provision of Rs 5 lakh per family per year for medical reimbursement under National Health Protection Scheme- “Aayushman Bharat” will go a long way to achieve the goals of Universal Health Coverage. The world’s largest government-funded health insurance programme would help both the patients and the providers. To ensure universal healthcare access and augment healthcare-related infrastructure capacity, the emphasis was on introduction of mandatory health insurance.

NATHEALTH had recommended making health insurance mandatory and National Health Protection Scheme should significantly cover the insurance needs of the country. However, there are some other critical needs which have to be looked at- eg. according National Priority Sector Status to healthcare.

- *During the recent Budget, Government announced that there will be provision of up to Rs 5 lakh per family per year for medical reimbursement – be it for secondary or tertiary care hospitalisation. What are the challenges and possibilities ahead for healthcare insurers and providers?*
- *What would be the steps to implement this visionary scheme effectively?*
- *What are the potential roadblocks to such a scheme?*
- *What would the government need to do to ensure that the scheme is successful?*
- *How important is it to accord National Priority Sector status to healthcare?*
- *What would be the role of “Digital Health” and technology in general for enabling the success of NHPS?*

Moderator: Ms. Fatima Mahdi Karan, Consulting Editor, BTVI

Guest of Honour and Opening Remarks: Dr. Deepak Sawant*, Hon. Minister of Public Health and Family Welfare, Government of Maharashtra

Guest of Honour and Introductory Remarks on NHPS: Shri Manoj Jhalani, Hon’ble Additional Secretary, MOHFW & MD (NHM), Mission Director, Ayushman Bharat (NHPS), Ministry of Health & Family Welfare, Government of India

Guest of Honour and NITI Aayog Perspectives: Mr. Alok Kumar, Hon. Adviser, (Administration/Health/FR/Nutrition, WCD, Industry), NITI Aayog

Esteemed Participants in Deliberations:

- Dr. K K Aggarwal, President, HCFI (Heart Care Foundation of India) and Immediate Past National President, IMA(Indian Medical Association)
- (Honorary) Brig. Dr. Arvind Lal
- Mr. Daljit Singh
- Ms. Terri Bresenham

Vote of Thanks: Wrapping up by MC

Platinum Sponsors



Gold Sponsors



Silver Sponsors



Bronze Sponsors



Media Partners



*Invited

Speakers/Panelists (subject to confirmation)

S. No	Name	Designation and Organisation
1	Dr. Deepak Sawant	Minister of Public Health and Family Welfare, Government of Maharashtra*
2	Mr. Manoj Jhalani	Additional Secretary, MOHFW & MD (NHM), Mission Director, Ayushman Bharat (NHPS) Ministry of Health & Family Welfare Government of India
3	Mr. Alok Kumar	Adviser, (Administration/Health/FR/Nutrition, WCD, Industry), NITI AAYOG
4	Ms. Rashmi Verma	Secretary, Ministry of Tourism, Government of India
5	Dr. Ashok Rajgopal	Chairman & Executive Director - Fortis Escorts Heart Institute, New Delhi
6	Dr. Pradeep Chowbey	Chairman- Max Institute of Minimal Access, Metabolic & Bariatric Surgery, Chairman- Surgery & Allied Surgical Specialties, Executive Vice Chairman- Max Healthcare, New Delhi
7	Dr. Jacob Chacko Korula	Former Prof and HOD of CMC Vellore is currently available in Mission hospital in Bangalore
8	Dr. B K Rao	Senior Consultant, MBBS, MD (Anaesthesia), Critical Care Medicine, Ganga Ram Hospital, New Delhi
9	Dr. Yash Gulati	Senior Consultant, Orthopedics, Indraprastha Apollo Hospitals
10	Ms. Prachi Shukla	Country Director, India - World Health Partners
11	Dr. Jack Langenbrunner	Senior Program Officer, Bill & Melinda Gates Foundation
12	Dr. Shakti Kumar Gupta	Medical Superintendent, AIIMS
13	Mr. Ramesh Krishnan	(Chief Executive Officer, India Operations Division and Head of the Middle East and South Asia Region for Parkway Pantai Limited)
14	Dr. Jitendar Sharma	Chief Executive Officer, Andhra Med Tech Zone
15	Dr. K K Aggarwal	President, HCFI (Heart Care Foundation of India) and Immediate Past National President, IMA(Indian Medical Association)
16	Mr. Sushobhan Dasgupta	Past President, NATHEALTH and Managing Director - Johnson & Johnson Medical India & Vice President - DePuy Synthes Asia Pacific
17	Mr. Prabal Chakraborty	NATHEALTH Senior Leader and VP & MD, Boston Scientific India
18	Mr. Vishal Bali	Senior Healthcare Advisor and Asia Head - Healthcare and Advisor, TPG Growth
19	Ms. Terri Bresenham	President & CEO, Sustainable Healthcare Solutions, GE Healthcare
20	Ms. Elisabeth Staudinger-Leibrecht	President, Asia Pacific, Siemens Healthineers
21	(Honorary) Dr. Arvind Lal	President, NATHEALTH and Chairman & MD, Dr. Lal PathLabs Ltd.
22	Mr. Daljit Singh	Senior Vice President, NATHEALTH and President, Fortis Healthcare Limited
23	Mr. Probir Das	Vice President, NATHEALTH and MD, Terumo India Private Ltd.

24	Mr. Gautam Khanna	Secretary, NATHEALTH and CEO, P.D. Hinduja Hospital and MRC
25	Dr. Harsh Mahajan	Treasurer, NATHEALTH and Founder and Chief Radiologist, Mahajan Imaging
26	Dr. Sudarshan Ballal	Governing Council Member, NATHEALTH and Chairman - Manipal Hospitals
27	Mr. Rajit Mehta	Governing Council Member, NATHEALTH and MD & CEO, Max Healthcare Institute Ltd
28	Mr. Antony Jacob	Governing Council Member, NATHEALTH and Chief Executive Officer & Whole Time Director, Apollo Munich Health Insurance Co. Ltd.
29	Mr. Vivek Kanade	Governing Council Member, NATHEALTH and Executive Director Siemens Ltd.
30	Mr. Amit Mookim	Governing Council Member, NATHEALTH and Managing Director, South Asia, QuintilesIMS
31	Mr. Harish Pillai	Governing Council Member, NATHEALTH and COO, Indus Health Plus Pvt. Ltd
32	Mr. Sunil Thakur	Member, NATHEALTH and Director & COO, Quadria Capital Investment Advisors Pvt Ltd.
33	Dr. Shravan Subramanyam	Member, NATHEALTH and Managing Director India & Neighbouring Markets, Roche Diagnostics India Pvt. Ltd.
34	Mr. Nalinikant Gollagunta	Member, NATHEALTH and President & CEO, India & South Asia, GE Healthcare, SA
35	Dr. Smita Sharma	Member, NATHEALTH and President, Association of Medical Consultants
36	Dr. Ahmad Mecklai	Member, NATHEALTH and Founder & CEO, AAA+ Healthcare Consultancy Services Pvt Ltd
37	Dr. Om P Manchanda	Member, NATHEALTH and Chief Executive Officer, Dr. Lal PathLabs Ltd.
38	Dr. Shubnum Singh	Member, NATHEALTH and Director-Medical Education, Medical Research & Advisor- Healthcare Framework Max Healthcare Institute Ltd
39	Prof. Dr. Anupam Sibal	Member, NATHEALTH and Group Medical Director, Apollo Hospitals
40	Ms. Fatima Mahdi Karan	Consulting Editor, BTVI
41	Mr. Karan Singh	Partner, Managing Director, Bain & Co. India (Knowledge Partner of NATHEALTH)
42	Ms. Priyanka Aggarwal	Partner & Director, The Boston Consulting Group (Concept Partner)
43	Mr. Parijat Ghosh	Partner, Bain & Co. (Knowledge Partner of NATHEALTH)
44	Dr. Rana Mehta	Partner and Leader Healthcare, Pricewaterhouse Coopers (Concept Partner)
45	Ms. Charu Sehgal	Partner Leader-Strategy & Operations Consulting Deloitte Touche Tohmatsu India Private Limited (Concept Partner)
46	Mr. Anjan Bose	Secretary General, NATHEALTH